

Joining the EIB System

Current report no. 1/2011 dated 8 November 2011

Due to the fact that as of today became effective the consent given to Multimedia Polska S.A. (henceforth the Company or Multimedia) by the Polish Financial Supervision Authority to restore the certificated form of the shares (rematerialisation)—current report no. 61/2011 dated 20 October 2011—which in compliance with Art. 91.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies entails the legal consequence of the Company ceasing to be bound by the obligations following from the above-mentioned act, Multimedia's Management Board, acting on the basis of Par. 10 of the Rules of disclosing current and periodical information in the Alternative Trading System on NewConnect and Catalyst Markets, current and periodical information by issuers of Catalyst-authorized debt financial instruments and reports on compliance with corporate governance rules by listed companies, announces that as from today the Company will be publishing current and periodic reports via the EIB system on the terms specified in Par. 20.1 and 20.2 of the Rules of the Alternative Trading System operated by BondSpot S.A. and Exhibit 3 to those Rules. The Company also announces that all current and periodic reports will be published in Polish.

Legal basis:

Par. 10 of the Rules of disclosing current and periodical information in the Alternative Trading System on NewConnect and Catalyst Markets, current and periodical information by issuers of Catalyst-authorized debt financial instruments and reports on compliance with corporate governance rules by listed companies.

Par. 20.5 of the Rules of the Alternative Trading System operated by BondSpot S.A.