## **Buy-Back of Shares**

Current report no. 21/2010 dated 23 June 2010

The Management Board of Multimedia Polska S.A. (the Company, Multimedia) hereby reports that June 23rd 2010 saw the sale, on the Warsaw Stock Exchange, of all shares for the sale of which 204 tenders were placed as part of a tender offer announced for the Company shares. As part of the transactions, Multimedia acquired 12,748,752 of its own shares with a par value of PLN 1 per share, representing 8.32% of the Company's share capital. The shares confer the right to 12,748,752 votes, representing 8.32% of the total vote at the Company's General Shareholders Meeting.

The average purchase price per share was PLN 8.75 (including income tax).

The net price per share (after deduction of income tax) was determined individually for each shareholder based on the submitted information concerning cost of share purchase. A total of PLN 109,174,607.60 will be transferred to the shareholders' accounts.

The shares were acquired with a view to retiring them.

The Company does not hold any own shares except of those acquired today on the WSE.

## Legal basis:

Par. 5.1.6 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.