

Share Buy-Back

Current report no. 32/2011 dated 19 May 2011

The Management Board of Multimedia Polska S.A. (the Company, Multimedia) hereby reports that 18 May 2011 saw the purchase, on the Warsaw Stock Exchange, of shares offered for sale under Multimedia Share Sale Offers. As part of the transactions, Multimedia acquired 8,556,701 of its shares with a par value of PLN 1 per share, representing 5.59% of the Company's share capital. The shares confer the right to 8,556,701 votes (5.59% of the total vote) at the Company's General Meeting.

The average purchase price per share was PLN 9.70 (including income tax).

The shares were acquired with a view to retiring them.

Following this and the previous purchases of own shares on the Warsaw Stock Exchange, the Company holds in aggregate 46,894,637 own shares, conferring the right to 46,894,637 votes (30.61% of the total vote) at its General Meeting. It should be noted, however, that in line with the applicable regulations the Company is not entitled to exercise the voting rights attached to its own shares.

Legal basis:

Par. 5.1.6 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.