

## Ordinary General Meeting of Multimedia Polska S.A. convened for 30 June 2008

Current report no 40/2008 dated 6 June 2008

The Management Board of Multimedia Polska Spółka Akcyjna with its registered office in Gdynia, at Tadeusza Wendy 7/9, registered with the register of entrepreneurs of the National Court Register under KRS 00000238931 (the Company) convenes an Ordinary General Meeting for 30 June 2007 at 3.30pm. The meeting shall take place at the Management Board Offices in Warsaw at Emilii Plater 53, 16<sup>th</sup> floor. The agenda of the meeting is as follows:

- I. Opening of the Meeting.
- II. Election of Chairman of the Ordinary General Meeting.
- III. Drawing up the list of attendees.
- IV. Confirmation that the Ordinary General Meeting has been properly convened and is able to pass resolutions.
- V. Election of the ballot counting committee.
- VI. Accepting the agenda.
- VII. Adopting a resolution concerning the approval of the Management Board's activity report for the period from 1 January 2007 to 31 December 2007.
- VIII. Adopting a resolution concerning a vote of approval for Management Board members confirming the discharge of their duties in 2007.
- IX. Adopting a resolution concerning the approval of standalone financial statements of the Company for the period from 1 January 2007 to 31 December 2007.
- X. Adopting a resolution concerning the approval of consolidated financial statements of Multimedia Polska Group for the period from 1 January 2007 to 31 December 2007.
- XI. Adopting a resolution regarding distribution of profits generated by the Company in 2007.
- XII. Adopting a resolution concerning the approval of the Supervisory Board's report on supervisory activities performed in the period from 1 January 2007 to 31 December 2007.
- XIII. Adopting a resolution concerning a vote of approval for Supervisory Board members confirming the discharge of their duties in 2007.
- XIV. Adopting a resolution concerning the appointment of Supervisory Board members for another term of office.
- XV. Adopting a resolution concerning the merger in accordance with Art. 492 § 1.1 in conjunction with Art. 516 §6 of the Commercial Companies Code of Multimedia Polska S.A. with its registered office in Gdynia as the acquirer with ZICOM Sp. z o.o. with its registered office in Tarnów as the acquiree by transferring all assets of ZICOM Sp. z o.o. with its registered office in Tarnów as the acquiree to Multimedia Polska S.A. with its registered office in Gdynia as the acquirer.
- XVI. Closing of the Meeting.

Shareholders who wish to participate in the Ordinary General Meeting of Multimedia Polska S.A. to be held on 30 June 2008 are requested to deliver their depository certificates issued by the entity keeping their securities account to the Management Board Office of Multimedia Polska S.A. located in Warsaw at Emilii Plater 53, 16<sup>th</sup> floor, no later than on 23 June 2008 at 5pm.

In accordance with art. 407 of the Commercial Companies Code, the list of shareholders entitled to participate in the General Meeting shall be made available at the Management Board Office of Multimedia Polska S.A. for three weekdays prior to the holding of the General Meeting.

Copies of documentation and information materials connected with the General Meeting will be available at the Management Board Office of Multimedia Polska S.A. on the terms and conditions required by law.

Shareholders may participate in the General Meeting and exercise their voting rights in person or through a proxy. The power of proxy should be given in writing or will be treated as null and void. Representatives of legal persons should submit valid excerpts from relevant registers, which should indicate the persons authorised to represent those entities.

Shareholders entitled to participate in the General Meeting may register and collect their voting cards in the meeting room on the day of the General Meeting.

Legal basis:

Regulation of the Minister of Finance on current and periodical information provided by issuers of securities § 39.1.1.