

Draft Resolutions of the Extraordinary General Shareholders Meeting of Multimedia Polska S.A. to Be Held on September 6th 2010

Current report no. 36/2010 dated 10 August 2010

The Management Board of Multimedia Polska S.A. hereby publishes – attached as an appendix hereto – the draft resolutions of the Extraordinary General Shareholders Meeting of Multimedia Polska S.A. to be held on September 6th 2010.

Legal basis:

Par. 38.1.3 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.

**Resolution No. 1
of the Extraordinary General Shareholders Meeting
of Multimedia Polska S.A. of Gdynia,
dated September 6th 2010,
concerning election of Chair of the Extraordinary General Shareholders Meeting**

Acting pursuant to Art. 409.1 of the Commercial Companies Code and Par. 19.1 of the Company's Articles of Association, the Extraordinary General Shareholders Meeting, voting by secret ballot, resolves as follows:

Par. 1

The Extraordinary General Shareholders Meeting of Multimedia Polska S.A. resolves to appoint as the Chair of the Extraordinary General Shareholders Meeting.

Par. 2

This resolution shall come into force as of its date.

**Resolution No. 2
of the Extraordinary General Shareholders Meeting of Multimedia
Polska S.A. of Gdynia,
dated September 6th 2010,
concerning election of the Ballot Counting Committee
of the Extraordinary General Shareholders Meeting**

Acting pursuant to Par. 9.1 of the Rules of Procedure for the Extraordinary General Shareholders Meeting, the Extraordinary General Shareholders Meeting, voting by secret ballot, resolves as follows:

Par. 1

The Extraordinary General Shareholders Meeting of Multimedia Polska S.A. resolves to appoint the following persons as members of the Ballot Counting Committee:

1.

2.

3.

Par. 2

This resolution shall come into force as of its date.

**Resolution No. 3
of the Extraordinary General Shareholders Meeting
of Multimedia Polska S.A. of Gdynia,
dated September 6th 2010,
concerning adoption of the agenda**

The Extraordinary General Shareholders Meeting of Multimedia Polska S.A. resolves as follows:

Par. 1

The Extraordinary General Shareholders Meeting of Multimedia Polska S.A. resolves to adopt the following agenda for the Extraordinary General Shareholders Meeting, published on the Company's website at www.multimedia.pl on August 10th 2010:

- I. Opening of the Extraordinary General Shareholders Meeting.
- II. Election of the Chair of the Extraordinary General Shareholders Meeting.
- III. Recording of attendance.
- IV. Confirmation that the Extraordinary General Shareholders Meeting has been duly convened and has the capacity to adopt resolutions.
- V. Election of members of the Ballot Counting Committee.
- VI. Adoption of the agenda.
- VII. Adoption of a resolution on the authorisation of the Management Board to acquire the Company shares.
- VIII. Closing of the Extraordinary General Shareholders Meeting.

Par. 2

This resolution shall come into force as of its date.

**Resolution No. 4
of the Extraordinary General Shareholders Meeting of
Multimedia Polska S.A. of Gdynia,
dated September 6th 2010,
on the authorisation of the Management Board to acquire
the Company shares**

Par. 1

1. The Extraordinary General Shareholders Meeting hereby authorises the Management Board to acquire seven million and seven hundred thousand ordinary bearer shares of the Company, with a par value of PLN 1 per share, assigned ISIN code PLMLMDP00015, at a price of nine złotych and seventy grosz per share, with a view to retiring them on a voluntary basis.
2. The Extraordinary General Shareholders Meeting hereby authorises the Management Board to acquire the shares through the Tender Offer for shares in Multimedia Polska S.A. of Gdynia whose revised version was published on June 25th 2010.

Par. 2

This resolution shall come into force as of its date.

*Reasons for the draft resolution,
presented to ensure compliance with Best Practices for WSE Listed Companies*

Pursuant to Art. 362 of the Polish Commercial Companies Code, a company may not acquire its own shares, except as provided for in that article. Under Art. 362.1.5 of the Commercial Companies Code, the general shareholders meeting may authorise the company to acquire its own shares for the purpose of retiring them. Therefore, the Management Board resolved to draft the resolution whose text is presented above.