

Resolutions adopted by EGM of Multimedia Polska S.A. on 23 November 2009

Current report no. 52/2009 dated 24 November 2009

The Management Board of Multimedia Polska S.A. (the "Company") hereby publishes the wording of resolutions adopted by the Extraordinary General Meeting on 23 November 2009. The resolutions are attached to this current report.

The Extraordinary General Meeting did not omit any items on the agenda. There were no objections to the resolutions taken by the Extraordinary General Meeting.

Legal basis:

Regulation of the Minister of Finance on current and periodic information provided by issuers of securities §38.1.5.

**Resolution No. 1
of the Extraordinary General Meeting
of Multimedia Polska S.A. of Gdynia
concerning election of the Chair of the Extraordinary General Meeting
dated November 23rd 2009**

Acting pursuant to Art. 409.1 of the Commercial Companies Code and Par. 19.1 of the Company's Statutes, the Extraordinary General Meeting resolves, in a secret ballot, as follows:

Par. 1

The Extraordinary General Meeting of Multimedia Polska S.A., Poland, hereby resolves to elect Mrs. Katarzyna Iwanejko-Taczowska as Chair of the Extraordinary General Meeting of the Company.

Par. 2

This Resolution shall come into force as of its adoption date.

**Resolution No. 2
of the Extraordinary General Meeting
of Multimedia Polska S.A. of Gdynia
concerning election of the Ballot Counting Committee of the Extraordinary General Meeting
dated November 23rd 2009**

Acting pursuant to Par. 9.1 of the By-Laws of the Extraordinary General Meeting of the Company, the Extraordinary General Meeting resolves, in a secret ballot, as follows

Par. 1

The Extraordinary General Meeting of Multimedia Polska S.A. hereby resolves to elect:

1. Jerzy Orzeszek
2. Magdalena Kumor
3. Dariusz Szumigaj

as members of the Ballot Counting Committee.

Par. 2

This Resolution shall come into force as of its adoption date.

**Resolution No. 3
of the Extraordinary General Meeting
of Multimedia Polska S.A. of Gdynia
concerning adoption of the agenda
dated November 23rd 2009**

The Extraordinary General Meeting hereby resolves as follows:

Par. 1

The Extraordinary General Meeting of Multimedia Polska S.A. hereby resolves to adopt the following agenda of the Extraordinary General Meeting of the Company, published on the Company's website www.multimedia.pl on October 27th 2009:

- I. Opening of the Extraordinary General Meeting.
- II. Election of the Chair of the Extraordinary General Meeting.
- III. Preparation of the attendance list.
- IV. Confirmation that the Extraordinary General Meeting has been duly convened and has the capacity to adopt resolutions.
- V. Election of the ballot counting committee.
- VI. Adoption of the agenda.
- VII. Adoption of the resolution creating a limited right in rem over the Company's enterprise.
- VIII. Closing of the Extraordinary General Meeting.

Par. 2

This Resolution shall come into force as of its adoption date.

**Resolution No. 4
of the Extraordinary General Meeting
of Multimedia Polska S.A. of Gdynia
concerning establishment of a registered pledge over the Company's movables and
transferrable property rights
dated November 23rd 2009**

The Extraordinary General Meeting resolves as follows:

Par. 1

The Extraordinary General Meeting gives its consent for registered pledges to be established over the current and future movables, being part of the Company's enterprise, as well as transferrable property rights of Multimedia Polska S.A. up to a maximum security amount equal to 150% (one hundred and fifty per cent) of the value of each facility in favour of the lending banks participating in the consortium to collateralise liabilities resulting from the credit facility agreement and overdraft facility agreements after those agreements have been signed by the Company.

Par. 2

The Extraordinary General Meeting authorises the Management Board of the Company to select lenders independently and to set out detailed wording and terms and conditions of the facility agreements cited in Par. 1 above and the related security agreements.

Par. 3

This Resolution shall come into force as of its adoption date.