

## **Notice of the Extraordinary General Meeting of Multimedia Polska S.A. to Be Held on 13 June 2011**

Current report no. 30/2011 dated 17 May 2011

The Management Board of Multimedia Polska Spółka Akcyjna ("the Company"), with registered office at ul. Tadeusza Wendy 7/9, Gdynia, Poland, entered in the register of entrepreneurs of the National Court Register under No. KRS 00000238931, hereby calls the Extraordinary General Meeting of the Company to be held at the Management Board's Office, ul. Emilii Plater 53 (16th Floor), Warsaw, Poland, at 12.00 noon on 13 June 2011. The agenda for the meeting shall be as follows:

- I. Opening of the Extraordinary General Meeting.
- II. Election of the Chair of the Extraordinary General Meeting.
- III. Recording of attendance.
- IV. Confirmation that the Extraordinary General Meeting has been duly convened and has the capacity to adopt resolutions.
- V. Election of members of the Ballot Counting Committee.
- VI. Adoption of the Agenda.
- VII. Adoption of a resolution on the retirement of 46,894,637 own shares.
- VIII. Adoption of a resolution on reducing the share capital by PLN 46,894,637, from PLN 153,189,683 to PLN 106,295,046, through the retirement of 46,894,637 own shares.
- IX. Adoption of a resolution on amending the Company's Articles of Association and approving the consolidated text of the Company's Articles of Association.
- X. Closing of the Extraordinary General Meeting.

The Extraordinary General Meeting, to be held at 12.00 noon on 13 June 2011, may only be attended by persons who are shareholders in Multimedia Polska S.A. as at 28 May 2011 (record date).

Upon a request submitted by a holder of rights attached to book-entry bearer shares in the Company, no earlier than after the General Meeting is announced, i.e. after 17 May 2011, and no later than on the first weekday following the registration of attendance, i.e. by 30 May 2011, the entity maintaining a relevant securities account issues, to the name of the holder, a certificate confirming the holder's right to attend the General Meeting.

Pursuant to Art. 407 of the Commercial Companies Code, the list of shareholders entitled to attend the General Meeting will be available for inspection at the Management Board's Office for three weekdays prior to the General Meeting.

The shareholders may participate in and vote at the General Meeting either in person or through a proxy. A relevant power of proxy may be granted in writing or in an electronic form. If the power of proxy is granted in writing, the proxy must present the original of the power of proxy or its authenticated copy while registering for attendance. Proxies representing legal persons must present a valid excerpt from the relevant register specifying the individuals authorised to represent such legal persons.

If the power of proxy is granted in electronic form, it must be prepared as a separate PDF or JPG file sent as an attachment to an electronic message to [s.kossecki@multimedia.pl](mailto:s.kossecki@multimedia.pl) and [k.iwanejko@multimedia.pl](mailto:k.iwanejko@multimedia.pl) by 13pm on 10 June 2011. In the case of shareholders who are legal persons, the message must contain, apart from the power of proxy, a valid excerpt from the relevant register in the form of a PDF or JPG file specifying the individuals authorised to represent such legal persons. Failure to attach the excerpt from the relevant register will render the power of proxy invalid. If an electronic power of proxy is revoked, the shareholder should notify the Company of such revocation no later than by 13pm on 10 June 2011 by sending a relevant document to that effect as a PDF or JPG attachment to an electronic message. In the case of shareholders who are legal persons, the message must contain, apart from the cancellation of the power of proxy, a valid excerpt from the relevant register in the form of a PDF or JPG file specifying the individuals authorised to represent such legal persons. Failure to attach the excerpt from the relevant register will render the revocation of the power of proxy invalid. The power of proxy may also be validly revoked by sending the original of the revocation document to the address of the Management Board's Office, at ul. Emilii Plater 53 (16th Floor), Warsaw, Poland, by 13pm on 10 June 2011. In the case of shareholders who are legal

persons, a valid excerpt from the relevant register identifying the individuals authorised to represent such legal persons must be attached to the revocation of the power of proxy.

Proxy forms are available for download at the Company's website ([www.multimedia.pl](http://www.multimedia.pl)) and at its registered office.

Persons entitled to participate in the General Meeting will be able to register and collect voting cards in the meeting room immediately before the General Meeting on the day of the Meeting.

Every shareholder may during the General Meeting submit draft resolutions concerning the items placed on the agenda.

A shareholder or shareholders representing at least one-twentieth of the Company's share capital may request that certain items be placed on the agenda of the General Meeting. Any such request should be submitted to the Company's Management Board no later than 21 days prior to the scheduled date of the Meeting, i.e. by 23 May 2011. The request should contain grounds or a draft resolution concerning the proposed agenda item. The request may be sent via e-mail to [s.kossecki@multimedia.pl](mailto:s.kossecki@multimedia.pl) and [k.iwanejko@multimedia.pl](mailto:k.iwanejko@multimedia.pl). The request should be accompanied by a document confirming that the shareholder or shareholders represent at least one-twentieth of the Company's share capital.

A shareholder or shareholders representing at least one twentieth of the Company's share capital may, before the date of the General Meeting, submit to the Company draft resolutions in written or electronic form (to [s.kossecki@multimedia.pl](mailto:s.kossecki@multimedia.pl) and [k.iwanejko@multimedia.pl](mailto:k.iwanejko@multimedia.pl)), concerning the items placed or to be placed on the agenda of the General Meeting. The request should be accompanied by a document confirming that the shareholder or shareholders represent at least one-twentieth of the Company's share capital.

According to the By-Laws of the General Meeting, shareholders may not vote at the General Meeting by postal ballot or by using means of electronic communication.

The Company's Articles of Association do not provide for the right to participate in the General Meeting or take the floor during the Meeting using means of electronic communication. The General Meeting will be broadcast in real time on the Company's website at [http://www.multimedia.pl/general\\_meetings\\_2011](http://www.multimedia.pl/general_meetings_2011).

The full text of the documentation which is to be presented to the General Meeting and the draft resolutions related to the General Meeting will be available on the Company's website at [http://www.multimedia.pl/general\\_meetings\\_2011](http://www.multimedia.pl/general_meetings_2011) as of the date of convening the General Meeting.