

Annual General Meeting of Multimedia Polska S.A. convened for 28 April 2009
Current report no. 19/2009 dated 25 March 2009

The Management Board of Multimedia Polska Spółka Akcyjna (the Company) with its registered office in Gdynia, at Tadeusza Wendy 7/9, registered with the register of entrepreneurs of the National Court Register under KRS 00000238931, convenes an Annual General Meeting for 28 April 2009 at 4.30pm. The Annual General Meeting of Multimedia Polska Spółka Akcyjna shall take place at the Management Board Offices in Warsaw at Emilii Plater 53, 16th floor. The agenda of the meeting is as follows:

- I. Opening of the Meeting.
- II. Election of Chairman of the Annual General Meeting.
- III. Drawing up the list of attendees.
- IV. Confirmation that the Annual General Meeting has been properly convened and is able to pass resolutions.
- V. Election of the ballot counting committee.
- VI. Accepting the agenda.
- VII. Adopting a resolution concerning the approval of the Management Board's activity report for the period from 1 January 2008 to 31 December 2008.
- VIII. Adopting a resolution concerning the approval of standalone financial statements of the Company for the period from 1 January 2008 to 31 December 2008.
- IX. Adopting a resolution concerning the approval of consolidated financial statements of Multimedia Polska Group for the period from 1 January 2008 to 31 December 2008.
- X. Adopting a resolution concerning a vote of approval for the President of the Management Board confirming the discharge of his duties in 2008.
- XI. Adopting a resolution regarding distribution of profits generated by the Company in 2008.
- XII. Adopting a resolution concerning the approval of the Supervisory Board's report on supervisory activities performed in the period from 1 January 2008 to 31 December 2008.
- XIII. Adopting a resolution concerning a vote of approval for Supervisory Board members confirming the discharge of their duties in 2008.
- XIV. Adopting a resolution concerning the merger of the Company and Multimedia Polska – Zachód Sp. z o.o.
- XV. Adopting a resolution amending the Statutes of Multimedia Polska S.A.
- XVI. Adopting a resolution endorsing the consolidated text of the Statutes of Multimedia Polska S.A.
- XVII. Adopting a resolution regarding bond issue.
- XVIII. Closing of the Meeting.

Shareholders who wish to participate in the Annual General Meeting of Multimedia Polska S.A. to be held on 28 April 2009 are requested to deliver their depository certificates issued by the entity keeping their securities account to the Management Board Office of Multimedia Polska S.A. located in Warsaw at Emilii Plater 53, 16th floor, no later than on 21 April 2009 at 5pm.

In accordance with art. 407 of the Commercial Companies Code, the list of shareholders entitled to participate in the General Meeting shall be made available at the Management Board Office of Multimedia Polska S.A. for three weekdays prior to the holding of the General Meeting.

Copies of documentation and information materials connected with the General Meeting will be available at the Management Board Office of Multimedia Polska S.A. on the terms and conditions required by law.

Shareholders may participate in the General Meeting and exercise their voting rights in person or through a proxy. The power of proxy should be given in writing or will be treated as null and void. Representatives of legal persons should submit valid excerpts from relevant registers, which should indicate the persons authorised to represent those entities.

Shareholders entitled to participate in the General Meeting may register and collect their voting cards in the meeting room on the day of the General Meeting.

Proposed amendment to the Statutes:

current wording of §5

The object of the Company's business, in accordance with the Polish Classification of Business Activities (PKD), shall include:

- 1) publishing, printing and reproduction of recorded media (PKD 22);
- 2) manufacture of other non-metallic mineral (PKD 26);
- 3) manufacture of office machinery and computers (PKD 30);
- 4) manufacture of radio, television and communication equipment and apparatus (PKD 32);
- 5) construction (PKD 45);
- 6) wholesale trade and commission trade, except of motor vehicles and motorcycles (PKD 51);
- 7) retail trade, except of motor vehicles and motorcycles; repair of personal and household goods (PKD 52);
- 8) hotels and restaurants (PKD 55);
- 9) other land transport (PKD 60.2);
- 10) supporting and auxiliary transport activities; activities of travel agencies (PKD 63);
- 11) telecommunications (PKD 64.20);
- 12) other financial intermediation (PKD 65.2);
- 13) real estate activities (PKD 70);
- 14) renting of machinery and equipment without operator and of personal and household goods (PKD 71);
- 15) computer and related activities (PKD 72);
- 16) other business activities, excluding legal activities (PKD 74);
- 17) recreational, cultural and sporting activities (PKD 92).

proposed wording of §5

The object of the Company's business, in accordance with the Polish Classification of Business Activities (PKD), shall include:

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- 2) manufacture of other non-metallic mineral (PKD 26);
- 3) manufacture of office machinery and computers (PKD 30);
- 4) manufacture of radio, television and communication equipment and apparatus (PKD 32);
- 5) construction (PKD 45);
- 6) wholesale trade and commission trade, except of motor vehicles and motorcycles (PKD 51);
- 7) retail trade, except of motor vehicles and motorcycles; repair of personal and household goods (PKD 52);
- 8) hotels and restaurants (PKD 55);
- 9) other land transport (PKD 60.2);
- 10) supporting and auxiliary transport activities; activities of travel agencies (PKD 63);
- 11) telecommunications (PKD 64.20);
- 12) other financial intermediation (PKD 65.2);
- 13) real estate activities (PKD 70);
- 14) renting of machinery and equipment without operator and of personal and household goods (PKD 71);
- 15) computer and related activities (PKD 72);
- 16) other business activities, excluding legal activities (PKD 74);
- 17) recreational, cultural and sporting activities (PKD 92);
- 18) other education (PKD 85.5).

Legal basis:

Regulation of the Minister of Finance on current and periodic information published by issuers of securities § 38.1.1 and 38.1.2.