

Extraordinary General Meeting of Multimedia Polska S.A. convened for 20 March 2008

Current report no 12/2008 dated 15 February 2008

The Issuer announces that the Supervisory Board of Multimedia Polska Spółka Akcyjna with its registered office in Gdynia, at Tadeusza Wendy 7/9, registered with the register of entrepreneurs of the National Court Register under KRS 0000238931 convenes an Extraordinary General Meeting of Multimedia Polska S.A. for 20 March 2008 at 9:00am. The meeting shall take place at the Management Board Offices in Warsaw at Emilii Plater 53, 16th floor. The agenda of the meeting is as follows:

- I. Opening of the Meeting.
- II. Election of Chairman of the Extraordinary General Meeting.
- III. Drawing up the list of attendees.
- IV. Confirmation that the Extraordinary General Meeting has been properly convened and is able to pass resolutions.
- V. Election of the ballot counting committee.
- VI. Accepting the agenda.
- VII. Adopting a resolution concerning amendments to the Statutes of Multimedia Polska S.A.
- VIII. Adopting a resolution concerning approval of a consolidated text of the Statutes of Multimedia Polska S.A.
- IX. Adopting a resolution concerning the merger of the Company with Przedsiębiorstwo Handlowo-Usługowe Sotel Sp. z o.o. of Pruszcz Gdański and Intertel Sp. z o.o. of Trzebinia.
- X. Closing of the Meeting.

Shareholders who wish to participate in the Extraordinary General Meeting of Multimedia Polska S.A. to be held on 20 March 2008 are requested to deliver their depository certificates issued by the entity keeping their securities account to the Company's Management Board Office located in Warsaw at Emilii Plater 53, 16th floor, no later than on 13 March 2008 at 5pm.

In accordance with art. 407 of the Commercial Companies Code, the list of shareholders entitled to participate in the General Meeting shall be made available at the Management Board Office of Multimedia Polska S.A. for three weekdays prior to the holding of the General Meeting.

Copies of documentation and information materials connected with the General Meeting will be available at the Management Board Office of Multimedia Polska S.A. on the terms and conditions required by law. Shareholders may participate in the General Meeting and exercise their voting rights in person or through a proxy. The power of proxy should be given in writing or will be treated as null and void. Representatives of legal persons should submit valid excerpts from relevant registers, which should indicate the persons authorised to represent those entities.

Shareholders entitled to participate in the General Meeting may register and collect their voting cards in the meeting room on the day of the General Meeting.

Proposed amendments to the Company's Statutes:

current wording of §27

1. The Management Board of the Company shall be composed of two to four members, including the President of the Management Board, appointed for a joint 2 (two)-year term of office.
2. The mandates of the members of the Management Board of a particular term of office shall expire on the date of holding the General Meeting of Shareholders convened in order to approve the financial statements for the last full financial year of membership on the Management Board.
3. It is permissible to re-appoint the same persons as members of the Management Board for further terms of office.

proposed wording of §27

1. The Management Board of the Company shall be composed of one to five members, including the President of the Management Board, appointed for a joint 2 (two)-year term of office.
2. The mandates of the members of the Management Board of a particular term of office shall expire on the date of holding the General Meeting of Shareholders convened in order to approve the financial statements for the last full financial year of membership on the Management Board.
3. It is permissible to re-appoint the same persons as members of the Management Board for further terms of office.

Legal basis:

Regulation of the Minister of Finance on current and periodical information provided by issuers of securities § 39.1.1 and § 39.1.2.