

## **Share Purchase Offer Timetable Change**

Current report no. 29/2011 dated 17 May 2011

With reference to current report no. 28/2011 dated 4 May 2011 containing the Share Purchase Offer, the Management Board of Multimedia Polska S.A. (the Company) announces that on the first Share Sale Offer acceptance day, 16 May 2011, Share Sale Offers were placed for more Shares than were offered under the Share Purchase Offer, which means, in accordance with the provisions of the Share Purchase Offer, that all the Share Sale Offers placed on 16 May 2011 will be reduced on a pro rata basis. Also in compliance with the terms of the Share Purchase Offer, the Share Sale Offers placed after 16 May 2011 will not be realised at all.

Furthermore, as the number of shares offered for sale under the Share Sale Offers placed on 16 May 2011 is greater than the number of shares offered for purchase under the Share Purchase Offer, and as the Share Sale Offers placed after 16 May 2011 shall not be executed at all, the Management Board of Multimedia Polska S.A. has decided to change the timetable of the Share Purchase Offer so that Share Sale Offer acceptance should close on 17 May 2011, and the scheduled transaction settlement date should fall no later than on 20 May 2011.

This information has been considered confidential as the aggregate value of the shares acquired under the Share Purchase Offer will be in excess of 10 percent of the Issuer's equity.

### **Legal basis:**

Art. 154.1 of the Act on Trading in Financial Instruments.

Art. 56.1.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.