

Registration of series A, C, D, E and F shares with National Depository for Securities (KDPW)

Current report no 5/2006 dated 3.11.2006

The Management Board of Multimedia Polska S.A. is pleased to announce that yesterday the Management Board of the National Depository for Securities (KDPW) passed a resolution no 599/2006 stating as follows:

- (1) Multimedia Polska S.A. shall be granted the status of member of KDPW as ISSUER;
- (2) the following shares shall be admitted to the depository for securities:
 - A) 136,912,272 (one hundred thirty six million nine hundred twelve thousand two hundred seventy two) ordinary bearer series A, C, D and E shares of MULTIMEDIA POLSKA S.A. with a nominal value of PLN 1.00 (one zloty) each, to be assigned code PLMLMDP00015, provided that the shares will be admitted to trading on the regulated market; the ordinary bearer shares series A, C, D and E will be registered in the Depository for Securities within two days from filing by Multimedia Polska S.A. of appropriate documents confirming that shares had been admitted to trading on the regulated market;
 - B) up to 44,087,728 (forty four million eighty seven thousand seven hundred twenty eight) rights to ordinary bearer series F shares of MULTIMEDIA POLSKA S.A. with a nominal value of PLN 1.00 (one zloty) each, issued pursuant to resolution no 5 of the General Shareholders' Meeting of MULTIMEDIA POLSKA S.A. of 28 July 2006, to be assigned code PLMLMDP00023, provided that the shares will be issued and allocated; the rights to ordinary bearer series F shares will be registered in the Depository for Securities within two days from filing by MULTIMEDIA POLSKA S.A. of appropriate documents confirming that shares had been allocated and issued;
 - C) up to 44,087,728 (forty four million eighty seven thousand seven hundred twenty eight) ordinary bearer series F shares of MULTIMEDIA POLSKA S.A. with a nominal value of PLN 1.00 (one zloty) each, issued pursuant to resolution no 5 of the General Shareholders' Meeting of MULTIMEDIA POLSKA S.A. of 28 July 2006, to be assigned code PLMLMDP00015, provided that the increase of the share capital of MULTIMEDIA POLSKA S.A. made by issue of those shares will be registered with the register of entrepreneurs; ordinary bearer series F shares of MULTIMEDIA POLSKA S.A. will be registered in the Depository for Securities within two days from filing by MULTIMEDIA POLSKA S.A. of appropriate documents confirming that the share capital increase had been registered with the register of entrepreneurs or, in case only shares referred to in point 2A above or only shares referred to in this point 2C are admitted to trading on the regulated market, shares not admitted to that trading will be registered under code PLMLMDP00015 only on condition that a decision is made by the entity operating that market to admit the shares to trading on the same regulated market, however not before the date specified in the decision as the date of admission to trading.

The resolution also provides that information regarding the registration of ordinary bearer series A, C, D, and E shares under code PLMLMDP00015, the registration of

rights to ordinary bearer series F shares under code PLMLMDP00023 and information regarding the number of shares bearing the same code, and also information on closing the RTS accounts and registration of ordinary bearer series F shares under code PLMLMDP00015 and the number of shares bearing the same code following their registration shall be published by the National Depository in the form of a written announcement. The resolution becomes effective on the date of signature.

Legal basis:

Regulation of the Minister of Finance on current and periodical information provided by issuers of securities §34.1.1.