

Extraordinary General Meeting of Multimedia Polska S.A. convened for 15 March 2007

Current report no 15/2007 dated 22.02.2007

The Management Board of Multimedia Polska S.A. with registered office in Gdynia at Tadeusza Wendy 7/9 registered with the register of entrepreneurs of the National Court Register under KRS 00000238931 convenes an Extraordinary General Shareholders Meeting of Multimedia Polska S.A. for 15 March 2007 at 11am. The meeting shall take place in Warsaw at Emilii Plater 53, 16th floor. The agenda of the meeting is as follows:

- I. Opening of the Meeting.
- II. Election of Chairman of the Extraordinary General Shareholders Meeting.
- III. Drawing up the list of attendees.
- IV. Confirmation that the Extraordinary General Shareholders Meeting has been properly convened and is able to pass resolutions.
- V. Election of the ballot counting committee.
- VI. Accepting the agenda.
- VII. Adoption of a resolution concerning the merger of the Company with Multimedia Polska – Mielec Sp. z o.o.
- VIII. Closing of the Meeting.

Shareholders who wish to participate in the Extraordinary General Shareholders Meeting of Multimedia Polska S.A. to be held on 15 March 2007 are requested to deliver their depository certificates issued by the entity keeping their securities account to the Management Board Office of Multimedia Polska S.A. located in Warsaw at Emilii Plater 53, 16th floor, no later than on 8 March 2007 at 5pm.

In accordance with art. 407 of the Commercial Companies Code the list of shareholders entitled to participate in the General Meeting shall be made available at the Management Board Office of Multimedia Polska S.A. for three weekdays prior to the holding of the General Meeting.

Copies of documentation and information materials connected with the General Meeting will be available at the Management Board Office of Multimedia Polska S.A. on the terms and conditions required by law.

Shareholders may participate in the General Meeting and exercise their voting rights in person or through a proxy. The power of proxy should be given in writing or will be treated as null and void. Representatives of legal persons should submit valid excerpts from relevant registers, which should indicate the persons authorised to represent those entities.

Shareholders entitled to participate in the General Meeting may register and collect their voting cards on the day of the Extraordinary General Meeting in the meeting room.

Legal basis:

Regulation of the Minister of Finance on current and periodical information provided by issuers of securities § 39.1.1.