

Merger of Multimedia Polska S.A. with Automatic Serwis Sp. z o.o. registered by the court
Current report no 39/2007 dated 15 June 2007

The Management Board of Multimedia Polska S.A. (the "Company") announces that today the District Court for Gdańsk – Północ in Gdańsk, VIII Economic Division of the National Court Register, registered the merger of Multimedia Polska S.A. (the acquirer) with Automatic Serwis Sp. z o.o. (the acquiree, a company wholly owned by Multimedia Polska S.A.).

In accordance with the merger plan adopted on 30 March 2007 and pursuant to Resolution no 4 of the Extraordinary General Meeting dated 25 May 2007, the merger was performed according to the simplified procedure in compliance with Art. 492 § 1.1 and Art. 516 §6 of the Commercial Companies Code by transferring all assets of Automatic Serwis Sp. z o.o. to Multimedia Polska S.A.

The main business activity of both Multimedia Polska S.A. and Automatic Serwis Sp. z o.o. is the provision of telecommunications services, and in particular television, Internet and telephony services.

Legal basis:

Regulation of the Minister of Finance on current and periodical information provided by issuers of securities §5.1.14.