

Extraordinary General Meeting of Multimedia Polska S.A. convened for 23 November 2009
Current report no. 45/2008 dated 27 October 2009

The Management Board of Multimedia Polska Spółka Akcyjna (the Company) with its registered office in Gdynia, at Tadeusza Wendy 7/9, registered with the register of entrepreneurs of the National Court Register under KRS 00000238931 announces that on 27 October 2009 the Company posted on its website www.multimedia.pl information regarding the convocation of the Extraordinary General Meeting of Multimedia Polska Spółka Akcyjna for 23 November 2009 at 12.00. The meeting shall take place at Multimedia's Management Board Office in Warsaw at Emilii Plater 53, 16th floor.

Detailed information regarding the Extraordinary General Meeting of Multimedia Polska S.A. convened for 23 November 2009 is provided in the attachment.

Legal basis:

Regulation of the Minister of Finance on current and periodical information provided by issuers of securities § 38.1.1 and § 38.1.2.

The Management Board of Multimedia Polska Spółka Akcyjna (the Company) with its registered office in Gdynia, at Tadeusza Wendy 7/9, registered with the register of entrepreneurs of the National Court Register under KRS 00000238931 convenes an Extraordinary General Meeting of Multimedia Polska Spółka Akcyjna for 23 November 2009 at 12.00. The meeting shall take place at the Management Board Office in Warsaw at Emilii Plater 53, 16th floor. The agenda of the meeting is as follows:

- I. Opening of the Extraordinary General Meeting.
- II. Election of the Chair of the Extraordinary General Meeting.
- III. Preparation of the attendance list.
- IV. Confirmation that the Extraordinary General Meeting has been duly convened and has the capacity to adopt resolutions.
- V. Election of the ballot counting committee.
- VI. Adoption of the agenda.
- VII. Adoption of the resolution creating a limited right in rem over the Company's enterprise.
- VIII. Closing of the Extraordinary General Meeting.

Eligible participants of the Extraordinary General Meeting of the Company convened for 23 November 2009 at 12.00 are those who are shareholders of Multimedia Polska S.A. on 7 November 2009 (the record date—date of registration of the participation in the General Meeting).

At the request of a person authorised from dematerialised bearer shares of the Company filed no earlier than after the announcement convening the General Meeting, i.e. after 27 October 2009 and no later than on the first business day after the record date, i.e. on or before 9 November 2009, the entity operating their securities account issues a certificate to their name to confirm their right to participate in the General Meeting.

In accordance with art. 407 of the Commercial Companies Code, the list of shareholders entitled to participate in the General Meeting shall be made available at the Management Board Office of Multimedia Polska S.A. for three weekdays prior to the holding of the General Meeting.

Shareholders may participate in the General Meeting and exercise their voting rights in person or through a proxy. The power of proxy may be given in writing or in electronic form. If the power of proxy is given in writing, the proxy must present the original power of proxy or a certified copy thereof upon registration on the list of attendance of the General Meeting. Representatives of legal persons should submit valid excerpts from relevant registers, which should indicate the persons authorised to represent those entities.

If the power of proxy is given in electronic form, the power of proxy must be given in a separate document and must then be sent by the shareholder to the Company's email address s.kossecki@multimedia.pl and k.iwanejko@multimedia.pl as an attachment in PDF or JPG format by 11.00 on 23 November 2009 at the latest. In case of shareholders who are legal persons, to the email containing the power of proxy the shareholder should attach a valid excerpt from a relevant register stipulating the persons authorised to represent those entities also as a PDF or JPG attachment. Absence of the attachment with the valid excerpt from the relevant register will make the power of proxy invalid. Should the power of proxy given in electronic form be revoked, the shareholder should inform the company about this fact through electronic communication by 11.00 on 23 November 2009, attaching an appropriate document in PDF or JPG format to the e-mail. In case of shareholders who are legal persons, to the email containing the revocation of the power of proxy the shareholder should attach a valid excerpt from a relevant register stipulating the persons authorised to represent those entities also as a PDF or JPG attachment. Absence of the attachment with the valid excerpt from the relevant register will mean that the power of proxy remains valid. The revocation of the power of proxy may be effected also by sending the original of the appropriate document to the Management Board Office of the Company in Warsaw at Emilii Plater 53, 16th floor by 23 November 2009 by 11.00. In case of shareholders who are legal persons, to the revocation of the power of proxy the shareholder should attach a valid excerpt from a relevant register stipulating the persons authorised to represent those entities.

The Company provides voting-through-proxy forms on its website www.multimedia.pl and at the Company's headquarters.

Eligible participants of the General Meeting may register and collect their voting cards on the date of the General Meeting immediately before the General Meeting in the meeting room.

Each shareholder may put forward draft resolutions pertaining to issues included on the agenda.

A shareholder or shareholders representing not less than one twentieth of the Company's share capital may request that certain issues are placed on the agenda of the General Meeting. The request should be submitted to the Management Board of the Company not later than 21 days before the date set for the Meeting, i.e. on or before 2 November 2009. The request should contain substantiation and a draft resolution to the proposed item on the agenda. The request may be submitted in electronic form to the following addresses s.kossecki@multimedia.pl and k.iwanejko@multimedia.pl. The shareholder or shareholders making the request are obliged to attach a document confirming their representation of at least one twentieth of the Company's share capital.

A shareholder or shareholders representing not less than one twentieth of the Company's share capital may, before the date of the General Meeting, submit to the Company draft resolutions in written or electronic form by forwarding the draft resolutions concerning matters included or to be included in the agenda of the General Meeting to the following email addresses s.kossecki@multimedia.pl and k.iwanejko@multimedia.pl. The shareholder is obliged to attach a document confirming the representation by that shareholder or shareholders making the request of at least one twentieth of the Company's share capital.

The By-Laws of the General Meeting do not envisage the option of voting by post or by means of electronic communication at the General Meeting.

The Statutes of the Company do not allow participation in the General Meeting or taking the floor during the General Meeting by means of electronic communication. The proceedings of the General Meeting are broadcast in real time on the website: http://www.multimedia.pl/general_meetings_2009.

The full wording of the documentation that is to be presented to the General Meeting together with draft resolutions related to the General Meeting will be available on the website of Multimedia Polska S.A. at http://www.multimedia.pl/general_meetings_2009 as from the date of convocation of the General Meeting.