

Facility agreement

Current report no. 13/2010 dated 7 May 2010

The Management Board of Multimedia Polska S.A. (the "Company") announces that a facility agreement was concluded yesterday by and between Bank Polska Kasa Opieki S.A. as the lender and Multimedia Polska S.A. as the borrower for a total of PLN 300 million (three hundred million zlotys) for the purpose of refinancing the Company's existing indebtedness, with the condition precedent that the Company would carry out a bond issue in May 2010 and deposit the proceeds of the bond issue into an appropriate bank account.

Interest accruing on the facility is based on variable WIBOR for relevant interest periods plus a margin depending on financial indicators.

The final repayment date of the facility falls on 30 November 2014.

Also yesterday the Company and Bank Polska Kasa Opieki S.A. of Warsaw executed a PLN 30,000,000 (thirty million zloty) renewable overdraft facility agreement to finance the Company's ongoing financial activities, repayable on or by 31 March 2012. The facility bears interest at a floating rate based on 1M WIBOR plus a fixed margin.

The facility agreements are collateralised by a registered pledge over shares and stocks owned by the Company in all its subsidiaries and over all existing and future assets of the Company that are movables or property rights, including mortgages over the Company's selected real property. Furthermore, the Company's subsidiary Telewizja Kablowa Brodnica Sp. z o.o. is obliged to establish a registered pledge over all its existing and future assets that are movables or property rights.

The guarantors of the agreements are Multimedia Polska – Południe S.A., Telewizja Kablowa Brodnica Sp. z o.o., and Tele – Top Grupa Multimedia Polska Sp. z o.o. – all subsidiaries of Multimedia Polska S.A.

The agreements do not contain any terms that would vary from the terms commonly found in these types of agreements.

The agreements were deemed significant because the maximum amount of the facilities available under the agreements exceeds 10% of Multimedia Polska S.A.'s equity.

Legal basis:

Regulation of the Minister of Finance on current and periodic information provided by issuers of securities §5.1.3.