

**Merger of Multimedia Polska S.A. with Multimedia Polska – Zachód sp. z o.o. registered by the court**

Current report no. 32/2009 dated 21 July 2009

The Management Board of Multimedia Polska S.A. announces that on 20 July 2009 it was informed that the District Court for Gdańsk – Północ of Gdańsk VIII Economic Division of the National Court Register had registered the merger of Multimedia Polska S.A. with Multimedia Polska – Zachód sp. z o.o. (wholly owned by the Issuer) on 17 July 2009.

The merger was executed pursuant to resolution no. 15/2009 of the Extraordinary General Meeting of Multimedia Polska S.A. dated 28 April 2009 in compliance with Art. 492.1.1 in conj. with Art. 516.6 of the commercial companies code by transferring all assets of Multimedia Polska – Zachód sp. z o.o. to Multimedia Polska S.A.

The main business activity of Multimedia Polska S.A. (the acquirer) and Multimedia Polska – Zachód sp. z o.o. (the acquiree) is the provision of telecommunications services, and in particular cable television, telephony, and internet services.

**Legal basis:**

Regulation of the Minister of Finance on current and periodical information provided by issuers of securities §5.1.14.