

**Acquisition of a significant interest in the share capital of Multimedia Polska S.A.—supplement to current reports no. 37/2009 and 38/2009**

Current report no. 39/2009 dated 19 September 2009

Supplementing current report no. 38/2009 dated 18 September 2009, the Management Board of Multimedia Polska S.A. (“the Company”) announces that the average purchase price of one Company share purchased by M2 Investments Limited in the transaction defined in the supplemented report was PLN 3.69.

At the same time, we would like to announce that according to the notification filed by Emerging Ventures Limited headquartered in St. Peter Port, Guernsey, the company—through its subsidiaries UNP Holdings B.V., Tri Media Holdings Limited and Biscoden Trading and Investments Limited—holds 38,811,282 shares of Multimedia Polska S.A., representing 25.34% of the Company’s share capital and carrying 38,811,282 votes at the general meeting, representing 25.34% of the total vote.

Before the transaction described in current report no. 37/2009 dated 18 September 2009, Emerging Ventures Limited—through its subsidiaries UNP Holdings B.V., Tri Media Holdings Limited and Biscoden Trading and Investments Limited—held 83,094,840 shares of Multimedia Polska S.A., representing 54.24% of the Company’s share capital and carrying 83,094,840 votes at the general meeting, representing 54.24% of the total vote.

**Legal basis:**

Art. 56.1.1 of the Act on Public Offering.