

Merger of Multimedia Polska S.A. with ZICOM Sp. z o.o. registered by the court
Current report no. 68/2008 dated 1 September 2008

The Management Board of Multimedia Polska S.A. (the "Company") announces that today it received a ruling of the District Court for Gdańsk – Północ of Gdańsk, VIII Economic Division of the National Court Register, regarding registration of the merger of Multimedia Polska S.A. (the acquirer) with ZICOM z o.o. (the acquiree, a company wholly owned by Multimedia Polska S.A.) on 29 August 2008.

In accordance with the merger plan adopted on 31 March 2008 and pursuant to Resolution no 22 of the Ordinary General Meeting dated 30 June 2008, the merger was performed according to the simplified procedure in compliance with Art. 492 § 1.1 and Art. 516 §6 of the Commercial Companies Code by transferring all assets of ZICOM Sp. z o.o. to Multimedia Polska S.A.

The main business activity of Multimedia Polska S.A. and ZICOM Sp. z o.o. is the provision of telecommunications services, and in particular cable television, Internet and telephony services.

Legal basis:

Regulation of the Minister of Finance on current and periodical information provided by issuers of securities §5.1.14.