

Draft resolutions of the Extraordinary General Meeting of Multimedia Polska S.A. convened for 23 November 2009

Current report no. 46/2009 dated 27 October 2009

The Management Board of Multimedia Polska S.A. hereby publishes in the attachment draft resolutions of the EGM of Multimedia Polska S.A. convened for 23 November 2009.

Legal basis:

Regulation of the Minister of Finance on current and periodical information provided by issuers of securities §38.1.3.

**Resolution No. 1
of the Extraordinary General Meeting
of Multimedia Polska S.A. of Gdynia
concerning election of the Chair of the Extraordinary General Meeting
dated November 23rd 2009**

Acting pursuant to Art. 409.1 of the Commercial Companies Code and Par. 19.1 of the Company's Statutes, the Extraordinary General Meeting resolves, in a secret ballot, as follows:

Par. 1

The Extraordinary General Meeting of Multimedia Polska S.A., Poland, hereby resolves to elect as Chair of the Extraordinary General Meeting of the Company.

Par. 2

This Resolution shall come into force as of its adoption date.

**Resolution No. 2
of the Extraordinary General Meeting
of Multimedia Polska S.A. of Gdynia
concerning election of the Ballot Counting Committee of the Extraordinary General Meeting
dated November 23rd 2009**

Acting pursuant to Par. 9.1 of the By-Laws of the Extraordinary General Meeting of the Company, the Extraordinary General Meeting resolves, in a secret ballot, as follows

Par. 1

The Extraordinary General Meeting of Multimedia Polska S.A. hereby resolves to elect:

1.....

2.....

3.....

as members of the Ballot Counting Committee.

Par. 2

This Resolution shall come into force as of its adoption date.

**Resolution No. 3
of the Extraordinary General Meeting
of Multimedia Polska S.A. of Gdynia
concerning adoption of the agenda
dated November 23rd 2009**

The Extraordinary General Meeting hereby resolves as follows:

Par. 1

The Extraordinary General Meeting of Multimedia Polska S.A. hereby resolves to adopt the following agenda of the Extraordinary General Meeting of the Company, published on the Company's website www.multimedia.pl on October 27th 2009:

- I. Opening of the Extraordinary General Meeting.
- II. Election of the Chair of the Extraordinary General Meeting.
- III. Preparation of the attendance list.
- IV. Confirmation that the Extraordinary General Meeting has been duly convened and has the capacity to adopt resolutions.
- V. Election of the ballot counting committee.
- VI. Adoption of the agenda.
- VII. Adoption of the resolution creating a limited right in rem over the Company's enterprise.
- VIII. Closing of the Extraordinary General Meeting.

Par. 2

This Resolution shall come into force as of its adoption date.

**Resolution No. 4
of the Extraordinary General Meeting
of Multimedia Polska S.A. of Gdynia
concerning establishment of a registered pledge over the Company's enterprise
dated November 23rd 2009**

Acting pursuant to Art. 393.3 of the commercial companies code, the Extraordinary General Meeting resolves as follows:

Par. 1

The Extraordinary General Meeting gives its consent to have a registered pledge established over the enterprise of Multimedia Polska S.A. to the maximum insurance amount of in favour of in order to collateralise the repayment of loan liabilities resulting from a credit facility extended to the Company.

Par. 2

This Resolution shall come into force as of its adoption date.

*Substantiation
in accordance with the requirements of "Best Practices of WSE Listed Companies"*

Due to the fact that in compliance with Art. 393.3 of the CCC the establishment of a registered pledge over the Company's enterprise requires a resolution of the General Meeting, it is essential that the General Meeting adopt the resolution.