

## **Annual General Meeting of Multimedia Polska S.A. convened for 10 May 2010**

Current report no. 7/2010 dated 14 April 2010

The Management Board of Multimedia Polska Spółka Akcyjna (the Company) with its registered office in Gdynia, at Tadeusza Wendy 7/9, registered with the register of entrepreneurs of the National Court Register under KRS 00000238931 convenes the Annual General Meeting of Multimedia Polska Spółka Akcyjna for 10 May 2010 at 1pm. The meeting shall take place at the Management Board Office in Warsaw at Emilii Plater 53, 16<sup>th</sup> floor. The agenda of the meeting is as follows:

- I. Opening of the Annual General Meeting.
- II. Election of Chairman of the Annual General Meeting.
- III. Drawing up the list of attendees.
- IV. Confirmation that the Annual General Meeting has been properly convened and is able to pass resolutions.
- V. Election of the ballot counting committee.
- VI. Accepting the agenda.
- VII. Adopting a resolution concerning the approval of the Management Board's activity report for the period from 1 January 2009 to 31 December 2009.
- VIII. Adopting a resolution concerning the approval of standalone financial statements of the Company for the period from 1 January 2009 to 31 December 2009.
- IX. Adopting a resolution concerning the approval of consolidated financial statements of Multimedia Polska Group for the period from 1 January 2009 to 31 December 2009.
- X. Adopting a resolution concerning a vote of approval for the President of the Management Board confirming the discharge of his duties in 2009.
- XI. Adopting a resolution regarding distribution of profits generated by the Company in 2009.
- XII. Adopting a resolution concerning the approval of the Supervisory Board's report on supervisory activities performed in the period from 1 January 2009 to 31 December 2009.
- XIII. Adopting a resolution concerning a vote of approval for Supervisory Board members confirming the discharge of their duties in 2009.
- XIV. Adopting a resolution concerning the establishment of a special purpose reserve fund dedicated to share buyback and concerning the transfer of the Company's funds from the Dividend Fund, from reserve capital, the amount of share premium, and from the special purpose reserve fund designated for the purpose of repurchasing own shares in order to offer them to Company employees to the new special purpose reserve fund dedicated to the share buyback.
- XV. Adopting a resolution extending consent for the Company to repurchase its own shares.
- XVI. Adopting a resolution regarding the issue of bearer bonds.
- XVII. Adopting a resolution regarding the issue of registered bonds.
- XVIII. Adopting a resolution concerning a credit facility and establishment of a registered pledge over the Company's movables and transferrable property rights.
- XIX. Closing of the Annual General Meeting.

Eligible participants of the Annual General Meeting of the Company convened for 10 May 2010 at 1pm are those who are shareholders of Multimedia Polska S.A. on 24 April 2010 (the record date—date of registration of the participation in the General Meeting).

At the request of a person authorised from dematerialised bearer shares of the Company filed no earlier than after the announcement convening the General Meeting, i.e. after 14 April 2010 and no later than on the first business day after the record date, i.e. on or before 26 April 2010, the entity operating their securities account issues a certificate to their name to confirm their right to participate in the General Meeting.

In accordance with art. 407 of the Commercial Companies Code, the list of shareholders entitled to participate in the General Meeting shall be made available at the Management Board Office of Multimedia Polska S.A. for three weekdays prior to the holding of the General Meeting.

Shareholders may participate in the General Meeting and exercise their voting rights in person or through a proxy. The power of proxy may be given in writing or in electronic form. If the power of proxy is given in writing, the proxy must present the original power of proxy or a certified copy thereof upon registration on the list of attendance of the General Meeting. Representatives of legal persons should submit valid excerpts from relevant registers, which should indicate the persons authorised to represent those entities.

If the power of proxy is given in electronic form, the power of proxy must be given in a separate document and must then be sent by the shareholder to the Company's email address [s.kossecki@multimedia.pl](mailto:s.kossecki@multimedia.pl) and [k.iwanejko@multimedia.pl](mailto:k.iwanejko@multimedia.pl) as an attachment in PDF or JPG format by 12.00 on 10 May 2010 at the latest. In case of shareholders who are legal persons, to the email containing the power of proxy the shareholder should attach a valid excerpt from a relevant register stipulating the persons authorised to represent those entities also as a PDF or JPG attachment. Absence of the attachment with the valid excerpt from the relevant register will make the power of proxy invalid. Should the power of proxy given in electronic form be revoked, the shareholder should inform the company about this fact through electronic communication by 12.00 on 10 May 2010, attaching an appropriate document in PDF or JPG format to the e-mail. In case of shareholders who are legal persons, to the email containing the revocation of the power of proxy the shareholder should attach a valid excerpt from a relevant register stipulating the persons authorised to represent those entities also as a PDF or JPG attachment. Absence of the attachment with the valid excerpt from the relevant register will mean that the power of proxy remains valid. The revocation of the power of proxy may be effected also by sending the original of the appropriate document to the Management Board Office of the Company in Warsaw at Emilii Plater 53, 16<sup>th</sup> floor by 10 May 2010 by 12.00. In case of shareholders who are legal persons, to the revocation of the power of proxy the shareholder should attach a valid excerpt from a relevant register stipulating the persons authorised to represent those entities.

The Company provides voting-through-proxy forms on its website [www.multimedia.pl](http://www.multimedia.pl) and at the Company's headquarters.

Eligible participants of the General Meeting may register and collect their voting cards on the date of the General Meeting immediately before the General Meeting in the meeting room.

Each shareholder may put forward draft resolutions pertaining to issues included on the agenda.

A shareholder or shareholders representing not less than one twentieth of the Company's share capital may request that certain issues are placed on the agenda of the General Meeting. The request should be submitted to the Management Board of the Company not later than 21 days before the date set for the Meeting, i.e. on or before 20 April 2010. The request should contain substantiation and a draft resolution to the proposed item on the agenda. The request may be submitted in electronic form to the following addresses [s.kossecki@multimedia.pl](mailto:s.kossecki@multimedia.pl) and [k.iwanejko@multimedia.pl](mailto:k.iwanejko@multimedia.pl). The shareholder or shareholders making the request are obliged to attach a document confirming their representation of at least one twentieth of the Company's share capital.

A shareholder or shareholders representing not less than one twentieth of the Company's share capital may, before the date of the General Meeting, submit to the Company draft resolutions in written or electronic form by forwarding the draft resolutions concerning matters included or to be included in the agenda of the General Meeting to the following email addresses [s.kossecki@multimedia.pl](mailto:s.kossecki@multimedia.pl) and [k.iwanejko@multimedia.pl](mailto:k.iwanejko@multimedia.pl). The shareholder is obliged to attach a document confirming the representation by that shareholder or shareholders making the request of at least one twentieth of the Company's share capital.

The By-Laws of the General Meeting do not envisage the option of voting by post or by means of electronic communication at the General Meeting.

The Statutes of the Company do not allow participation in the General Meeting or taking the floor during the General Meeting by means of electronic communication. The proceedings of the General Meeting are broadcast in real time on the website: [http://www.multimedia.pl/general\\_meetings\\_2010](http://www.multimedia.pl/general_meetings_2010).

The full wording of the documentation that is to be presented to the General Meeting together with draft resolutions related to the General Meeting will be available on the website of Multimedia Polska S.A. at [http://www.multimedia.pl/general\\_meetings\\_2010](http://www.multimedia.pl/general_meetings_2010) as from the date of convocation of the General Meeting.