

Indirect acquisition of Multimedia Polska S.A. shares by Supervisory Board Member
Current report no 65/2008 dated 26 August 2008

The Management Board of Multimedia Polska S.A. (“the Company”, “Multimedia”) announces that it was notified on 26 August 2008 in accordance with Article 160 of the Act of 29 July 2005 on Trading in Securities (Journal of Laws of 2005 no. 183 item 1538) by the Company’s Supervisory Board member, Mr. Tomasz Ulatowski, of indirect acquisition by him of Multimedia shares.

As stated in the notification, an American company YTD, LLC, headquartered in Wilmington, Delaware, USA, in which Mr. Tomasz Ulatowski and related entities have a 50% interest, acquired 100% of the shares of M2 Investments Limited headquartered in Nicosia, Cyprus—holder of 5,211,847 Multimedia shares—on 25 August 2008.

The transaction took place in Cyprus. For the purpose of this report it was stated that the purchase price per one share was PLN 7.81.

Legal basis:

Art. 160.4 of the Act on Trading in Securities.