

Reducing interest in the share capital of Multimedia Polska S.A. below the 5% threshold of total vote

Current report no. 55/2009 dated 22 December 2009

The Management Board of Multimedia Polska S.A. ("Multimedia", "the Company") announces that it received a notification on 21 December 2009 in accordance with Art. 69.1.2 in conjunction with Art. 87.1.2.a) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies from BZ WBK AIB Towarzystwo Funduszy Inwestycyjnych S.A. headquartered in Poznań, acting on behalf of Arka BZ WBK Akcji Fundusz Inwestycyjny Otwarty, Arka BZ WBK Stabilnego Wzrostu Fundusz Inwestycyjny Otwarty, Arka BZ WBK Zrównoważony Fundusz Inwestycyjny Otwarty, and Lukas Fundusz Inwestycyjny Otwarty (the Funds) that as a result of disposal of the Company's shares on 15 December 2009, the stake of Multimedia shares owned by the Funds was such that it provided less than 5% of the total vote at Multimedia's general meeting.

The notification stated that before reducing the interest referred to above, the Funds owned 8,177,666 shares, representing 5.34% of Multimedia's share capital. The shares carried 8,177,666 votes, representing a 5.34% interest in the total vote at Multimedia's general meeting.

On 15 December 2009, the Funds owned in aggregate 7,377,666 shares, representing 4.82% of Multimedia's share capital. The shares carried 7,377,666 votes, representing a 4.82% interest in the total vote at Multimedia's general meeting.

BZ WBK AIB Towarzystwo Funduszy Inwestycyjnych S.A. also notified the Company that acting in the manner specified in Art. 46.1.1) of the Act of 27 May 2004 on Investment Funds, it commissioned BZ WBK AIB Asset Management Spółka Akcyjna with its registered office in Poznań to manage the Funds' investment portfolios. Hence, the disclosure obligation arising in connection with the share disposal referred to herein is also imposed on BZ WBK AIB Asset Management S.A.

Legal basis:

Art. 70.1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (Journal of Laws of 23 September 2005).