

Increasing interest in the share capital of Multimedia Polska S.A. above the 33% threshold of total vote

Current report no. 30/2009 dated 30 May 2009

The Management Board of Multimedia Polska S.A. ("Multimedia", "the Company") announces that on 29 May 2009 it received a notification from Tri Media Holdings Limited in accordance with Art. 69.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies that two transactions had taken place on 27 May 2009 whereby Tri Media Holdings Limited acquired ownership of shares of the Company. Tri Media Holdings Limited acquired in aggregate from its subsidiary companies—Emerita B.V. and UNP Holdings B.V.—45,926,326 Multimedia shares representing a 29.98% interest in the Company's share capital. The shares carry 45,926,326 votes, representing a 29.98% interest in the total vote at Multimedia's general meeting.

After the settlement of the share purchase transactions, Tri Media Holdings Limited has a direct interest in Multimedia share capital of 70,106,439 shares, representing a 45.76% interest in the Company's share capital. The shares carry 70,106,439 votes, representing a 45.76% interest in the total vote at Multimedia's general meeting.

Before the acquisitions, Tri Media Holdings Limited had 24,180,113 Multimedia shares, constituting 15.78% of Multimedia's share capital. The shares carried 24,180,113 votes, representing a 15.78% interest in the total vote at Multimedia's general meeting.

Legal basis:

Art. 70.1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (Journal of Laws of 23 September 2005).