

Facility Agreement

Current report no. 54/2009 dated 8 December 2009

The Management Board of Multimedia Polska S.A. (the "Company") announces that a facility agreement was concluded on 7 December 2009 by and between Bank Polska Kasa Opieki S.A., Bank Millennium S.A., and WestLB AG London Branch as the Lenders and Multimedia Polska S.A. as the borrower for a total of PLN 400 million for the purpose of financing general corporate needs of the Company, including capital investments.

Interest accruing on the facility is based on variable WIBOR for relevant interest periods plus a margin depending on financial indicators.

The final repayment date of the facility falls on 31 December 2014.

The facility agreement is collateralised by a registered pledge over shares and stocks owned by the Company in all its subsidiaries and over all existing and future assets of the Company that are movables or property rights, including mortgages over the Company's selected real property. Furthermore, the Company's subsidiary Telewizja Kablowa Brodnica Sp. z o.o. committed itself to establish a registered pledge over all its existing and future assets that are movables or property rights.

The guarantors of the agreement are Multimedia Polska – Południe S.A., Telewizja Kablowa Brodnica Sp. z o.o., and Tele – Top Grupa Multimedia Polska Sp. z o.o. – all subsidiaries of Multimedia Polska S.A.

The agreement does not contain any terms that would vary from the terms commonly found in these types of agreements.

The agreement was deemed significant because the maximum amount of the facility available under the agreement exceeds 10% of Multimedia Polska S.A.'s equity.

Legal basis:

Regulation of the Minister of Finance on current and periodic information provided by issuers of securities §5.1.3.