

Buy-Back of Shares

Current report no. 21/2010/K dated 1 July 2010

The Management Board of Multimedia Polska S.A. (the Company) hereby reports that yesterday it received information from UniCredit CAIB Poland S.A., the dealer manager for the tender offer, that as a result of a repeated check and taking into consideration the share purchase costs, the amount transferred to the shareholders' accounts was determined at PLN 109,169,103.63 rather than PLN 109,174,607.60 as reported earlier.

In view of the foregoing, the Company publishes below the corrected text of current report No. 21/2010 of June 23rd 2010.

The Management Board of Multimedia Polska S.A. (the Company, Multimedia) hereby reports that June 23rd 2010 saw the sale, on the Warsaw Stock Exchange, of all shares for the sale of which 204 tenders were placed as part of a tender offer announced for the Company shares. As part of the transactions, Multimedia acquired 12,748,752 of its own shares with a par value of PLN 1 per share, representing 8.32% of the Company's share capital. The shares confer the right to 12,748,752 votes, representing 8.32% of the total vote at the Company's General Shareholders Meeting.

The average purchase price per share was PLN 8.75 (including income tax).

The net price per share (after deduction of income tax) was determined individually for each shareholder based on the submitted information concerning cost of share purchase. A total of PLN 109,169,103.63 will be transferred to the shareholders' accounts.

The shares were acquired with a view to retiring them.

The Company does not hold any own shares except of those acquired today on the WSE.

Legal basis:

Par. 5.1.6 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.